
To make a contribution to the AskPhilosophers Fund, all you need to do is

- 1 Fill in section 1A on page 1 of this form.
- 2 Make out a check (minimum: \$100) payable to Fidelity Charitable Gift Fund.
- 3 Mail your check and page 1 of this form to

The AskPhilosophers Fund
Department of Philosophy
Amherst College
Amherst, MA 01002

Generally, within a couple of weeks the Fidelity Gift Fund will send you written confirmation of your contribution. This confirmation will serve as your receipt for tax purposes. For further information on how the Fidelity Gift Fund functions, see

<http://www.charitablegift.org>

To learn about the charities the AskPhilosophers Fund has supported, please see

<http://www.askphilosophersfund.org>

Thanks very much in advance for your contribution to the AskPhilosophers Fund.



TO CONTRIBUTE SECURITIES OR MUTUAL FUNDS HELD OUTSIDE OF FIDELITY:

A completed Letter of Instruction is required. Please refer to the Letter of Instruction for mailing requirements.

MUTUAL FUND

FIRM NAME _____
BROKER NAME _____
()
BROKER'S PHONE _____
NAME OF MUTUAL FUND (and symbol, if known) _____
OUTSIDE FIRM ACCOUNT NUMBER _____
\$ _____
NUMBER OF SHARES APPROXIMATE DOLLAR AMOUNT (optional) _____

SECURITY

FIRM NAME _____
BROKER NAME _____
()
BROKER'S PHONE _____
NAME OF SECURITY (and symbol, if known) _____
OUTSIDE FIRM ACCOUNT NUMBER _____
\$ _____
NUMBER OF SHARES APPROXIMATE DOLLAR AMOUNT (optional) _____

TO CONTRIBUTE STOCK CERTIFICATES HELD IN PERSONAL POSSESSION:

NAME OF STOCK NUMBER OF SHARES NAME OF STOCK NUMBER OF SHARES

Endorse certificate(s) by writing "National Financial Services LLC," between the words "appoint" and "attorney" in the space provided on the back of each certificate. **Date and Sign** the certificate exactly as your name(s) appears on the front, and have your signature Medallion guaranteed at a Fidelity Investor Center or other financial institution that participates in the Medallion Guarantee Program. Please note, a notary is not a medallion guarantee.

TO CONTRIBUTE RESTRICTED STOCK, SHARES HELD AT THE COMPANY/ TRANSFER AGENT, PRIVATE PLACEMENTS, STOCK FROM DIVIDEND REINVESTMENT PLANS (DRIPs) OR REAL ESTATE:

Call the Gift Fund at 800-952-4438 for instructions.

3 Investment Pools Recommend how to allocate your contribution by choosing from Option 1 or Option 2 below. If you do not make a recommendation, your contributions will be allocated to the Money Market Pool. Please review pool descriptions before making your recommendation. Descriptions are available at www.charitablegift.org or by calling us at 800-952-4438.

Option 1: Asset Allocation Pools

Implement a Giving Account investment strategy in one easy step with our Asset Allocation Pools. Simply recommend one single pool and the Gift Fund will place 100% of your contributions in that pool. The Asset Allocation Pools are composed of allocations of the individual Gift Fund Blended and All Fidelity pools. Choose one:

- Legacy Giving® Pool
- Lifetime Giving® Pool
- Preservation Giving® Pool

Option 2: Individual Investment Pools

Implement a custom strategy by recommending a selection of these individual pools which you can rebalance based on your objectives. **Total must equal 100%.**

Blended Pools: a blended mix of Fidelity and non-Fidelity mutual funds

- International Pool % of total: _____
- All-Cap Equity Pool % of total: _____
- Interest-Income II Pool % of total: _____

All Fidelity Pools: Fidelity mutual funds only

- Growth Pool % of total: _____
- Total Market Index Pool % of total: _____
- Equity-Income Pool % of total: _____
- Interest-Income Pool % of total: _____
- Money Market Pool % of total: _____

4 Signature(s) I acknowledge I have read the **Gift Fund Policy Guidelines: Program Circular** and agree to the terms and conditions described therein. I understand any contribution, once accepted by the Trustees, represents an irrevocable contribution to the Gift Fund and is not refundable to me. I further understand, if the contribution is being made by a third party, only the third party may be eligible for a tax deduction. I hereby certify to the best of my knowledge, all information presented in connection with this form is accurate and I will notify the Gift Fund promptly in writing of any changes. (Please attach additional donor signatures, if necessary.)

PRIMARY DONOR SIGNATURE _____ DATE ____/____/____

Please mail completed form along with any documents specified to the address(es) below:

Gift Fund mailing address:
Fidelity Charitable Gift Fund
PO Box 55158
Boston, Massachusetts 02205
fax 617-476-7206

Overnight address:
Fidelity Charitable Gift Fund
200 Seaport Blvd., ZE7
Boston, Massachusetts 02210

The Fidelity Charitable Gift Fund is an independent public charity and donor-advised fund. Various Fidelity Investments companies provide non-discretionary investment management and administrative services to the Fund.

Tax deductions discussed herein refer specifically to federal taxes. Rules and regulations regarding tax deductions for charitable giving vary at the state level. Please check with your tax advisor.

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